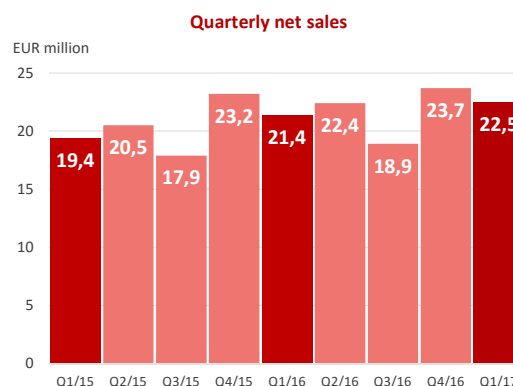




Net sales increased by 5.1% in Q1/2017

- Net sales EUR 22.5 (21.4) million, +5.1% on previous year
- **Net sales growth was supported by**
 - Integration and Information Management service area,
 - Digital Services' e-commerce solutions and
 - National Income Register project.
- The net sales of the service and maintenance business totalled EUR 11.6 (12.1) million, or 51.5% (56.5%) of net sales.
- The net sales of the product business amounted to EUR 5.8 (6.6) million, or 25.9% (30.9%) of net sales. Product business includes licence maintenance.



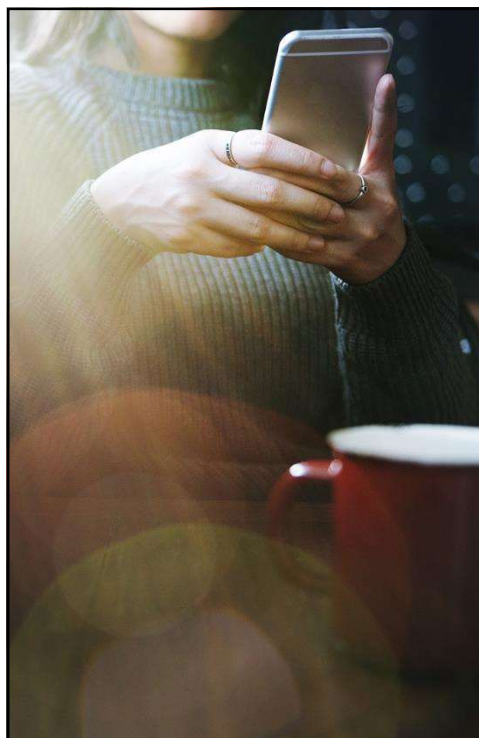
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Operating result decreased by EUR 0.8 million in Q1/2017

- Operating result was EUR 0.1 (0.9) million and its operating margin (EBIT %) stood at 0.3% (4.4%).
- **Operating result fell due to**
 - a number of challenging delivery projects that were not completed to the expected schedule, and also
 - as a result of investments in growth and recruitment that are yet to be reflected in net sales.



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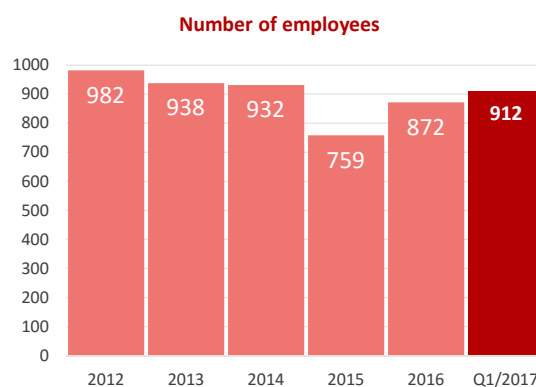
Financing and cash flow

- **Key figures on 31 March 2017**
 - Equity ratio 48.2% (58.9%)
 - Net gearing 37.8% (29.3%)
 - Cash and cash equivalents EUR 2.1 (3.2) million
 - Interest-bearing liabilities EUR 13.9 (12.3) million
 - Return on investment (ROI) 0.5% (9.3%)
 - Return on equity (ROE) -1.1% (8.8%)
- Total shareholders' equity EUR 31.1 (31.1) million
- Balance sheet total EUR 65.7 (59.8) million

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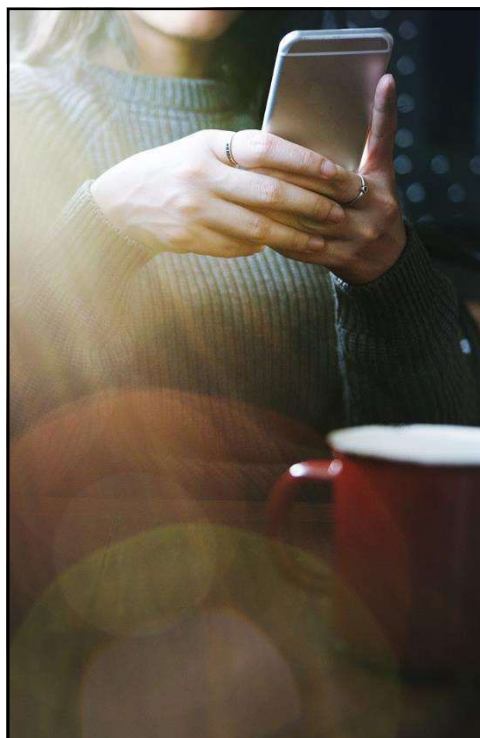
Employees

- In order to realise our growth strategy, we are continuing to recruit professionals, particularly in the Industry Solutions and Digital Services business areas.
- The number of Digia employees totalled 912 at the end of March 2017, showing an increase of 40 employees or 4.6% since the end of 2016.
- During 2017, Digia will continue to make investments in developing its competence structure to match the market situation.



End of period
The comparison figures of 2012–2014 include the Qt business

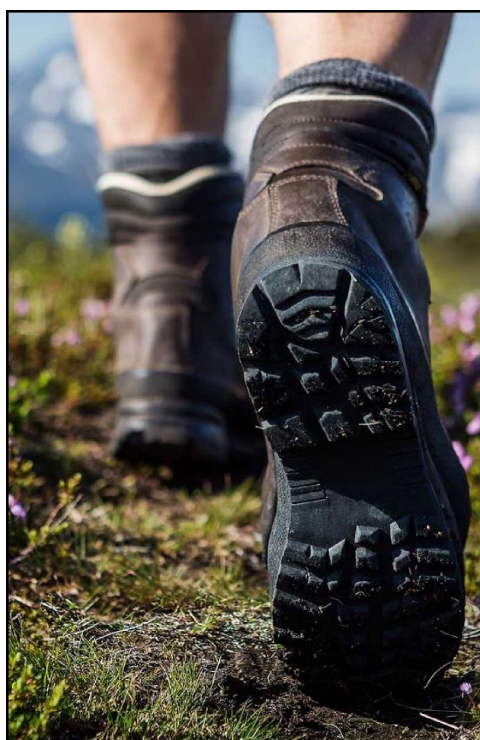
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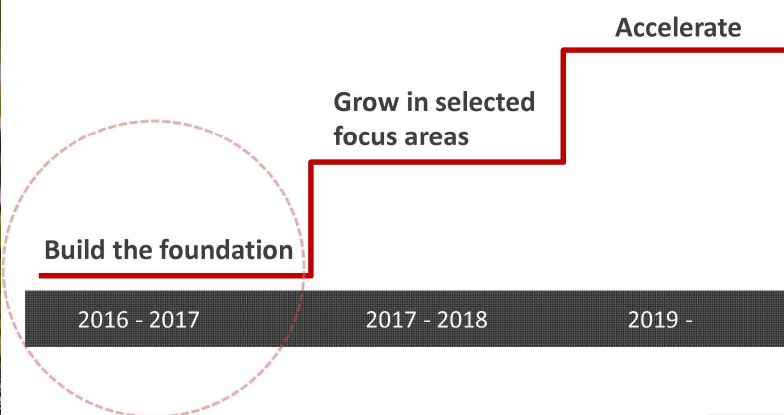
Digia's guidance for 2017 remains unchanged

- Digia's net sales growth is expected to accelerate in 2017 (2016: net sales up 6.8%).
- Operating profit in 2017 is estimated to remain on a par with the previous year.

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Steps in the growth strategy



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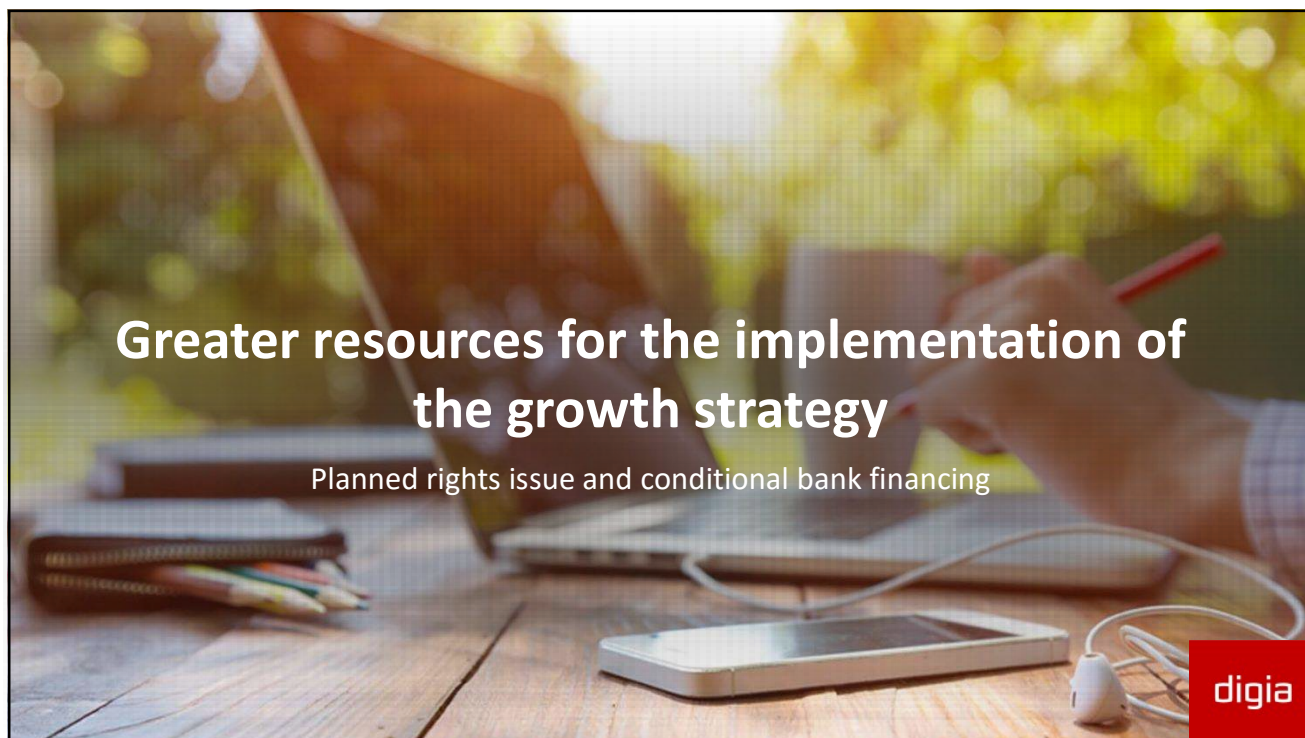


Omni Partners ja Nord Software

- Digia Plc is acquiring Omni Partners Oy and its wholly owned subsidiary Nord Software Oy Ltd.
- Omni Partners and Nord Software offer customised solutions, based on open source technologies, for online and mobile communications services and e-services.
- Omni Partners Oy's pro forma net sales for 2016 totalled EUR 3.85 million, and the company employs 52 people.
- The parties have agreed not to publish the sale price.
- The acquisition will have no impact on the employment contracts of personnel at either Omni Partners Oy or Nord Software Oy Ltd.

➤ www.nordsoftware.com

➤ www.omnipartners.fi



Planned rights issue and conditional bank financing

- On the basis of the share issue authorisation granted by the Annual General Meeting of 16 March 2017, the Board of Directors of Digia Plc has decided to launch a rights issue for the company's present shareholders to finance its planned growth strategy.
 - According to a preliminary estimate, the rights issue would amount to a maximum of EUR 12.5 million, and, market conditions permitting, it would be carried out during the second quarter of 2017.
 - Digia has also signed an agreement on new long-term bank financing with Danske Bank Plc. The bank financing will be used as part of the funding of mergers and acquisitions carried out to support Digia's growth strategy. The bank financing is conditional and requires that the share issue be organised, and its amount corresponds to the amount of gross assets to be collected through the planned share issue, nevertheless up to a maximum of EUR 12.5 million.
- With the planned share issue and new bank financing, Digia is aiming to strengthen its financial position considerably in order to have even greater resources for the implementation of its growth strategy.

